Home - Customize your view

Select an account tile to display *Transaction* history or *Details* on the account. Click and drag account tiles to a new location.

➢ **Nickname account**

➢ **Group accounts**

➢ **Hide Accounts**

1 **Nickname an Account**
- Select three vertical dots icon
- Select **Nickname Account**
- Type the new *Account Nickname*
- **Save**

(Nicknamed accounts will display in Transfers From/To)

2 **Group Account Tiles**
- Drag a tile until a 'tray' icon appears
- Drop the tile into the 'tray'
- Rename the 'New Group'
- Click Checkmark icon to save

- To delete group, drag/remove last account tile

3 **Account Visibility - Hide**
- Select desired account tile
- Select **Details** tab
- Click checkmark under Account Visibility to hide on Home screen

Home

ACCOUNTS ✎

Long Term
Account Name
Current Balance
Options ⋮

View Activity

Nickname Account

Settings

Account Name
Current Balance

Service Acct
Account Name
Current Balance
Service Account
$4,500.00

New Group ✕ ✓ ∧

Account Visibility

Home ◯✓